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SEASON 2 EPISODE 10

# **Account Executives**

And a Complete Comprehensive Messaging Playbook to Drive Self - Sourced Meetings

### **AGENDA**

- 01 Comprehensive Structure of the AE Playbook
- 02 Structure of an Email
- **03** Structure of a Cold Call

# 01

Structure of Playbook for AEs

# **SEQUENCE STEPS:** 16 STEPS OVER 21 BUSINESS DAYS

NO.	SEQUENCE DAY	<u>TYPE</u>
1	Day 1	LinkedIn Research
2	Day 1	Cold Email
3	Day 1	Cold Call
4	Day 2	Cold Call w/ V-Mail
5	Day 8	Re: Cold Email
6	Day 8	Cold Call
7	Day 9	Cold Call
8	Day 13	Cold Email

NO.	SEQUENCE DAY	<u>TYPE</u>		
9	Day 13	Cold Call		
10	Day 14	Cold Call		
11	Day 18	Re: Fall on Sword Lite		
12	Day 18	Cold Call		
13	Day 19	Cold Call		
14	Day 20	Cold Call		
15	Day 21	Cold Call w/ V - Mail		
16	Day 21	Break - Up Email		

# **POSTBOUND PREMISES & SCENARIOS: SDR**



### **Bucket #1: MENTION the Premise**

- 1. Content Downloads
- 2. Event Attendees
- 3. Webinar Registrants
- 4. High Value MQL
- 5. Executive Churn (UserGems)
- 6. Firmographic Trigger: Hypergrowth
- 7. Common VCs (To you & Customers)
- 8. Demoed in the Past
- 9. LinkedIn Engagement

02



### **Bucket #2: DON'T MENTION the Premise**

- 1. Website Views
- 2. Dark Funnel (G2, 6Sense, Bombora)
- 3. Firmographic Trigger: Company Funding
- 4. Firmographic Trigger: IPO
- 5. Email Opens
- 6. Cold Outbound

# **POSTBOUND PREMISES & SCENARIOS: AE**

01

### **Bucket #1: MENTION the Premise**

- 1. Referral Business in from C level
- 2. Networking Events
- 3. Closed Lost (With Triggers)
- 4. Play for Network of C level
- 5. Referral Play for the Network of Existing & Happy Customers
- 6. VC Partner's Network
- 7. Scour Review Sites for Negative Reviews of Competitor

01



### **Bucket #1: MENTION the Premise**

- 1. Channel Play
- 2. Late Cycle with Competitive Deal
- 3. People Who Scheduled, but "No Showed"
- 4. Agency
- 5. Prospect Released Significant Product
- 6. Deal that Went Competitive, Around Renewal
- 7. Act of God Sequence

# **5 PLANS TO CO - HUNT THE WHOLE BOOK TOGETHER**

- SDR Prospects All 30 sequences With All Prospects & AE Circles Back on Accts Where Weren't Successful

  Split Accounts: AE and SDR Use All 30 Sequences on Accounts & Switch Where Weren't Successful
- AE <u>Calls on the DM</u> ("Higher Ups") & SDR <u>Calls on Frontline Manager</u>
  - AE <u>Calls on One Department</u> For all 30 Sequences & SDR <u>Calls on Different Department</u> For all 30
    - SDR Runs <u>Original 16 Sequences</u> & You Run the <u>New Additional 14</u>

# **THE 5 PREMISE BUCKETS**

1

Self-Authored Content

Webinars

Articles

Posts

2

**Engaged Content** 

Liked

Shared

Commented

3

Self-Identified Traits

Profile Line

Headline

Company Line

# **THE 5 PREMISE BUCKETS**

4

**Junk Drawer** 

Schools Attended

Personal Interests

Hobbies

Recommendations

**Skill Endorsements** 

5

Company

M&A

Posts

Blogs

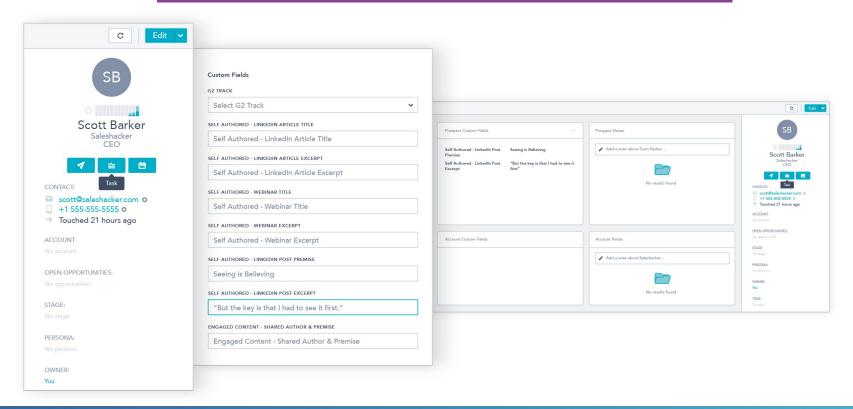
Hiring

Website Language

# **NO MORE GOOGLE SHEETS, BUILD IT IN...**

		Company - Blog Post Exce	
USTOM FIELDS	Engaged Content - Commented on Author & Premise		Postbound - Mutual Connections
G2 Track	Engaged Content - Commented on Excerpt	Company - Growth % or I	1 Ostbouria - Widtaar Confidentions
Self Authored - LinkedIn Article Title		Company - Website Langu	
	Engaged Content - Liked Author & Premise		Postbound - Past Opportunity
Self Authored - LinkedIn Article Excerpt	Engaged Content - Liked Excerpt	Company - Website Langu	. остронны тассорронанну
Self Authored - Webinar Title	Self Attributed Traits - Profile Line Premise	Company - Funding Detai	
Self Authored - Webinar Excerpt	Self Attributed Traits - Profile Line Excerpt	Junk Drawer - Prospect So	Postbound - Content Downloaded
Self Authored - LinkedIn Post Premise	Company - M&A Details	Junk Drawer - Prospect H	
Self Authored - LinkedIn Post Excerpt	Company - LinkedIn Post Premise	Suite Drawer - Prospect II	Postbound - Webinar Attended
Engaged Content - Shared Author & Premise		Junk Drawer - Personal In	
	Company - LinkedIn Post Excerpt	Junk Drawer - Social Mec	Postbound - Event Attended
Engaged Content - Shared Excerpt	Company - Blog Post Title & Premise		Postpound - Event Attended
		Junk Drawer - Social Med	

# **RESEARCH ONCE FOR A PROSPECT!**



# **PREMISE PAIRING**

**But more importantly** 

01

Postbound Premise



Personalized Premise Summary

One line in specific

02

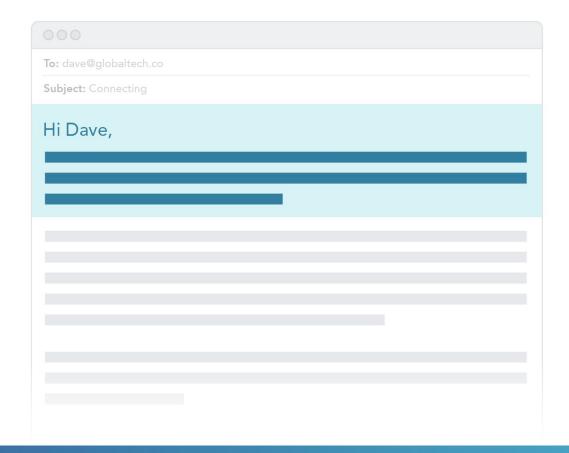
Personalized Premise Summary



Personalized Premise Excerpt

### **Premise**

What about the prospect or their company triggered your outreach? (The reason for my email is....)



# **COLD-CALL STRUCTURE INTRODUCTION**

This is (NAME)
calling from
(YOUR COMPANY) How have you been?



Glad to hear that. The reason for my call is:

PREMISE

OUTBOUND PREMISE
SUMMARY

**POSTBOUND** 

OUTBOUND PREMISE
SUMMARY

OUTBOUND PREMISE
EXCERPT

3

So, I was curious if you've come across (YOUR COMPANY) before?

# 02

Structure of Emails





### **RULE: 1**

The Road Runner cannot harm the Coyote except by going "Beep-Beep!"

### **RULE: 2**

No outside force can harm the Coyote—only his own ineptitude or the failure of the Acme products.

### **RULE: 3**

The Coyote could stop anytime—if he were not a fanatic (Repeat: "a fanatic is one who redoubles his effort when he has forgotten his aim." —George Santayana)

### **RULE: 4**

No dialogue ever, except "Beep-Beep!"

### **RULE: 5**

The Road Runner must stay on the road—otherwise, logically he would not be called Road Runner.

### **RULE: 6**

All action must be confined to the natural environment of the characters—the Southwest American desert.

### RULE: 7

All materials, tools, weapons, or mechanical conveniences must be obtained from the Acme corporation.

### **RULE: 8**

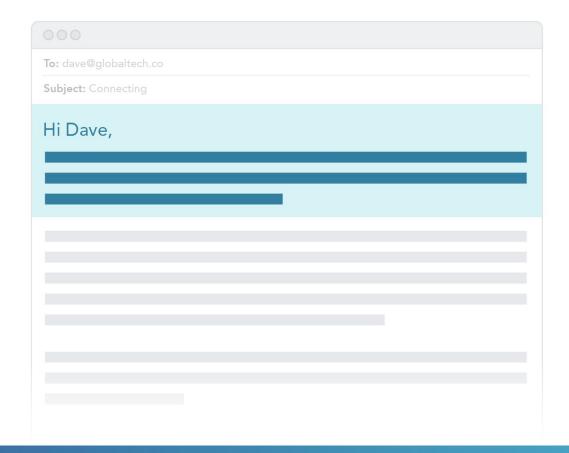
Whenever possible, make gravity the Coyote's greatest enemy.

### **RULE: 9**

The Coyote is always more humiliated than harmed by his failures.

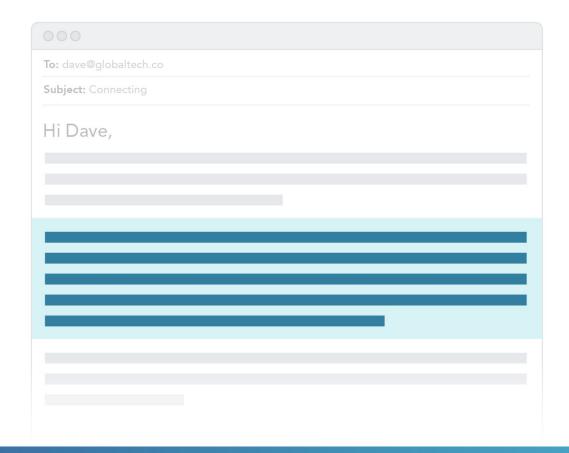
### **Premise**

What about the prospect or their company triggered your outreach? (The reason for my email is....)



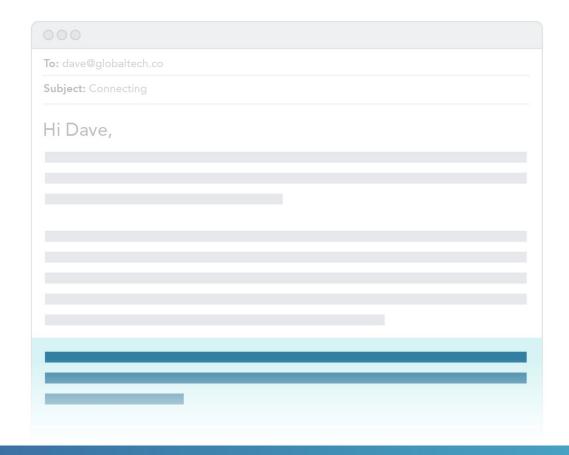
# **Body**

Mapping your company's value prop to the premise of your outreach



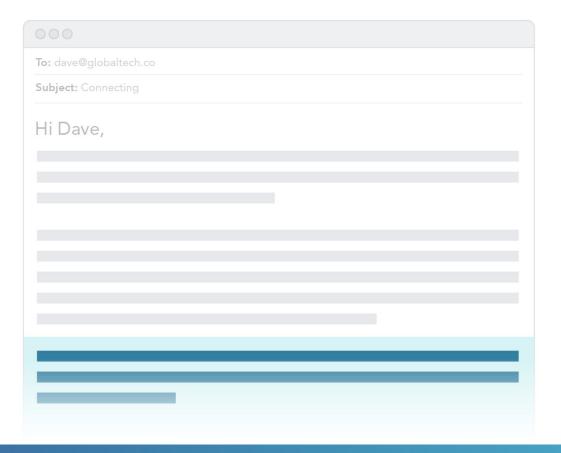
# CTA

Request ONE time to unpack the content mapped out in the premise



# **Push - Pull Technique**

Either way...



# THE 7 PILLARS OF ATTRACTIVE MESSAGING

Prospect-Centric

Only discuss your prospect, not (YOUR COMPANY).

Pain-Centric

What pains you alleviate, not what pleasure you add

3
Pride Adverse

Make the prospect the hero/authority

- <u>Passive Submission</u> Prospect Fandom
- Proactive Humility –
   Accountability & Falling on Sword

# THE 7 PILLARS OF ATTRACTIVE MESSAGING

4 Fluidity

Connecting
Premise, Body
& CTA

**5**Relevance

Predicated on Their Buyer Persona 6 Brevity

Never Use 7 Words When 4 Will Do **7**Noticeability

Getting an Open with Subject Line, without Bait & Switch

# **7 DEADLY SINS OF MESSAGING**

NO-NO #1

### **PRINCIPLE**

### Being Too Casual or Silly

### **EXAMPLES**

- 1. GIFs
- 2. "Hey Scott"
- 3. The "List"

NO-NO #2

### **PRINCIPLE**

### **Wasted Text**

### **EXAMPLES**

- 1. "I know you're busy, but..."
- 2. "Just want to follow up"
- 3. "Just want to circle back"
- 4. "I'd love to..."

мо-мо #3

### **PRINCIPLE**

# Being the Authority Over the Prospect

### **EXAMPLES**

- 1. "Let me know..."
- 2. "Scott,"
- 3. "I'd be happy to"

# **7 DEADLY SINS OF MESSAGING**

мо-мо #4

### **PRINCIPLE**

Questioning prospect's authority

### **EXAMPLES**

- 1. "Are you the DM?"
- 2. "I guess you're not the right person"

мо-мо #5

### **PRINCIPLE**

Making your prospect feel, "Not-OK"

### **EXAMPLES**

- 1. "I've emailed you 7 times, but you haven't responded..."
- 2. Mudslinging against competitors your prospects use

мо-мо #6

### **PRINCIPLE**

Glorifying Yourself

### **EXAMPLES**

- 1. "We are the ..."
- 2. "We are the #1..."
- 3. Social proof where YOU'RE the hero

мо-мо **#7** 

### **PRINCIPLE**

Making your prospect feel stupid

### **EXAMPLES**

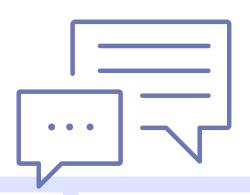
"Do you know what we do?"
"Does that make sense?"



Structuring a Cold Call

# **COLD-CALL STRUCTURE INTRODUCTION**

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Glad to hear that. The reason for my call is:

PREMISE

OUTBOUND PREMISE
SUMMARY

**POSTBOUND** 

OUTBOUND PREMISE
SUMMARY

OUTBOUND PREMISE
EXCERPT

3

So, I was curious if you've come across (YOUR COMPANY) before?

# PROSPECT PACT - ELEVATOR PITCH (OPTION #1)



You give me the next 20 seconds...

2 AGENDA

...to give you my best dog & pony show on who (COMPANY NAME) is, and why I thought we MIGHT be a good fit for you and your team over at (THEIR COMPANY) ... 3 OUTCOME

..at the end of that 20 seconds, <u>YOU</u> tell <u>ME</u> whether it makes sense to continue the conversation from there..

4 CONSENT

Deal?

# PROSPECT PACT - 2 QUESTION FAIL SAFE (OPTION #2)

1

**Commitment** 

Let me... 2

**Agenda** 

ask you two questions...

3

**Outcome** 

And after those questions if I'm **STILL** not relevant to you and your team, I promise my next call won't be unannounced...

4

**Consent** 

Sound Good?

# **FOLLOW UP SESSIONS:**

For Follow Up Emails: Go Season 1, Episode 3: How to Not Eff Up Your F - Ups

Por Rest of Cold Call: Go to Core Session 4: Cold Calls

# **IN SUMMARY...**



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